

A Bequest could be the most important charitable gift you'll ever make.

PLANNED GIVING

## The Legacy Club

The Legacy Club recognizes those who have made Planned Gifts to Cure JM and the critical role they play in helping us find a cure. For more details visit www.curejm.org/future



FOUNDATION

836 Lynwood Drive, Encinitas, CA 92024 (760) 487-1079 | FAX (760) 230-2243 info@curejm.org | www.curejm.org





You know that longing you have to make life better, brighter, happier, healthier and more promising for children suffering from Juvenile **Myositis?** 

F O U N D A T I O N

PLANNED GIVING

## **Your Gift Could Unlock the Cure!**

A planned gift can offer financial benefits for you and your family and have a meaningful impact on Cure JM's mission beyond your lifetime and far into the future.

Whether you...

- Name Cure JM in your will
- Donate appreciated stocks/securities
- Designate Cure JM as a beneficiary of ٠ a life insurance policy

...your planned gift can fund research into better treatments and a cure for Juvenile Myositis, while also providing you and your heirs with an opportunity to reduce or eliminate estate taxes, income taxes and capital gains taxes.\*



## Planned giving isn't just for the wealthy.

Anyone can make • Age

a planned gift, • Occupation

regardless of • Financial means

		-	
Your Gift	Your Goal	How To Make the Gift	t Your Benefits*
Gifts through your will or living trust	Defer a gift until after your lifetime	Name Cure JM Foundation in your will, and designate a specific amount or a percentage of the estate	<ul> <li>Gift exempt from federal estate tax</li> <li>Control of asset for your lifetime</li> <li>A gift can be made "as is", such as cash, stocks or bonds</li> </ul>
Appreciated Assets, Stocks or Securities	Eliminate tax on capital gains	Contribute long- term appreciated stock or other securities	<ul> <li>Immediate charitable deduction of full fair market value</li> <li>Elimination of capital gains tax</li> </ul>
Retirement Plan Assets such as an IRA or 401(k)	Eliminate the twofold taxation on IRAs or other qualified retirement plans	Use the plan's beneficiary form to name Cure JM Foundation as the beneficiary of the balance left after your lifetime	<ul> <li>Make the gift from the most highly taxed assets, leaving more for family</li> <li>Eliminates income and estate taxes</li> </ul>
Life Insurance Policies	Make a large gift with little cost to yourself	Name Cure JM Foundation as one of the beneficiaries of your life insurance policy	Current income tax deduction
Visit www.cureim.c	org/future or contac	t Cure JM	

## visit www.curejm.org/tuture or contact Cure JM at info@curejm.org or 760-487-1079 for more details on making a Planned Gift.

\*The material presented herein is solely for educational and informational purposes and is not offered as legal or tax advice. Such advice can be obtained from a tax advisor, attorney, and/or financial planner.



Cure JM Foundation is a 501(c)(3) nonprofit organization, and contributions to Cure JM are tax-deductible to the extent permitted by law. Cure JM Foundation's tax identification number is 35-2222262.